

1200 Hospital Bench Trail, BC V1R 4M1 Phone: 250.3643424 Fax: 250.364.5138

kbrhhealthfoundation.ca

Bequest Wording

The following sentences can be included in your new will or added as a codicil to your existing will. (Please note that this language is a resource for your lawyer and that the Kootenay Boundary Regional Hospital & Health Foundation Society is not providing legal advice).

SPECIFIC BEQUEST

"I give to THE KOOTENAY BOUNDARY REGIONAL HOSPITAL & HEALTH FOUNDATION SOCIETY (KBRH Health Foundation), CHARITABLE REGISTRATION #89312 3034 RR0001, the sum of (\$\xi\$ amount)."

or:

"To pay \$[amount] without interest to THE KOOTENAY BOUNDARY REGIONAL HOSPITAL & HEALTH FOUNDATION SOCIETY (KBRH Health Foundation), CHARITABLE REGISTRATION #89312 3034, of 1200 Hospital Bench Trail, BC V1R 4M1, it being my hope that it will be applied by the KBRH Health Foundation to [specified charitable purpose]."

or:

"I give to THE KOOTENAY BOUNDARY REGIONAL HOSPITAL & HEALTH FOUNDATION SOCIETY (KBRH Health Foundation), CHARITABLE REGISTRATION #89312 3034 RR0001 (description of property)..."

REST AND RESIDUE OF ESTATE

"I give (all of OR a ____% of the residue of) my estate to THE KOOTENAY BOUNDARY REGIONAL HOSPITAL & HEALTH FOUNDATION SOCIETY (KBRH Health Foundation), CHARITABLE REGISTRATION #89312 3034 RR0001."

CONTINGENT BEQUEST

If (name/s of primary beneficiary/ies) is not alive on the date that is 30 days after the date of my death then I give to THE KOOTENAY BOUNDARY REGIONAL HOSPITAL & HEALTH FOUNDATION SOCIETY (KBRH Health Foundation), CHARITABLE REGISTRATION #89312 3034 RR0001 (describe amount of cash, property OR ____% of the residual estate)."

GIFT DESIGNATED FOR A PARTICULAR PURPOSE

"I give (insert a specific sum OR all OR a ____% of the residue of the estate) to THE KOOTENAY BOUNDARY REGIONAL HOSPITAL & HEALTH FOUNDATION SOCIETY (KBRH Health Foundation), CHARITABLE REGISTRATION #89312 3034 RR0001, it being my hope that it will be applied by the KBRH Health Foundation to (insert specific purpose*). If, in the opinion of the Board of Directors of the KBRH Health Foundation (Board), it should become impossible, inadvisable or impractical to use this gift for the specified purpose(s), then the Board may in their discretion use the gift to the best advantage of the KBRH Health Foundation, keeping in mind the original wishes of the donor.

*The KBRH Health Foundation staff can provide a listing of available departments should specification be of interest.